

To: BURSA DE VALORI BUCURESTI S.A.
RASDAQ Market
Issuers Department

CURRENT REPORT
Under Regulation C.N.V.M. no. 1/2006
Date of report 21.04.2015

Name of issuer: S.C. COCOR TURISM S.A., in insolventa, in insolvency, en procedure collective

Headquarter: Bucharest, 29-33 IC Bratianu Blvd., district 3, 3rd floor – room 1

Telephone: 021/313.14.03

Website: www.cocorspahotel.ro

Unique Registration Code: 14686597, fiscal attribute RO

Order Number in the Trade Register: J40/148/2013

Regulated market on which the issued securities are traded: Rasdaq Market of the Bucharest Stock Exchange

Significant events to report:

Decision of the General Ordinary Meeting of Shareholders of S.C. Cocor Turism S.A. from 20.04.2015.

The General Ordinary Meeting of Shareholders of S.C. Cocor Turism S.A., *in insolventa, in insolvency, en procedure collective*, with headquarter in Bucharest, 29-33 IC Bratianu Blvd., district 3, 3rd floor – room 1, unique registration code 14686597, registered in the Trade Register under no. J40/148/2013,

The convening was published in the Romanian Official Gazette, 4th part no.1385 from 17.03.2015 and in Bursa dated on 17.03.2015,

Held on 20.04.2015, at the first call, in the presence of shareholders representing 69,1197 % of the capital;

Decided the following:

1. With unanimously votes, approved the individual annual financial statements, respectively the balance sheet, the profit and loss account, the statement of changes in equity, the cash flow statement, informative data, fixed assets statement and explanatory notes of the annual financial statements, drawn up for the financial year 2014, based on the reports submitted by the Special Administrator and the Financial Auditor, with the following indicators:

Turnover	6236323 lei
Total income	7226844 lei
Total expenditure	10010369 lei
Loss	2783525 lei
Total bonds	53087688 lei
Total debts	5589878 lei
Total stocks	40952 lei
EBITA	1345647 lei
EBIT	-995821 lei

2. With unanimously votes, approved the date of 12.05.2015 as registration date to identify the shareholders who are affected by the decisions adopted in the General Ordinary Meeting of Shareholders and the date of 11.05.2015, ex date according to art. 2 letter f of CNVM regulation no. 6/2009

3. With unanimously votes, approved granting a power of attorney to mrs. Popa Liliana, domiciled in Bucharest, 9th Nicolae Onescu street, bl. 111, sc. 3, 5th floor, ap. 101, district 6, identified with CI series RT no. 510712 released at 21.08.2007 by SPCEP S6, CNP 2691027460017, who will carry out all the procedures and formalities provided by law for registration and publication of the decision of the General Ordinary Meeting of Shareholders.

Special Administrator
SC Turnover ABC SRL
By mr. Besliu Aurel

