

To: BURSA DE VALORI BUCURESTI S.A.
RASDAQ Market
Issuers Department

CURRENT REPORT
Under Regulation C.N.V.M. no. 1/2006
Date of report 17.03.2015

Name of issuer: S.C. COCOR TURISM S.A., in insolventa, in insolvency, en procedure collective

Headquarter: Bucharest, 29-33 IC Bratianu Blvd., district 3, 3rd floor – room 1

Telephone: 021/313.14.03

Unique Registration Code: 14686597, fiscal attribute RO

Order Number in the Trade Register: J40/148/2013

Regulated market on which the issued securities are traded: Rasdaq Market of the Bucharest Stock Exchange

Significant events to report:

CONVENING OF THE GENERAL ORDINARY MEETING OF SHAREHOLDERS OF SC COCOR TURISM SA on 20/21.04.2015

Undersigned VIA INSOLV SPRL, with headquarter in Ploiesti, 1 Banatului Street, bl. 37B, ap. 3, Prahova county, registered in the register of organizational forms with no. RFO II – 0700, represented by ms. Alexandru Magdalena, as insolvency administrator of S.C. Cocor Turism S.A. (*societate in insolventa, in insolvency, en procedure collective*) with headquarter in Bucharest, 29-33 IC Bratianu Blvd., district 3, 3rd floor – room 1, registered in the Trade Register under no. J40/148/2013, unique registration code 14686597, according to the court decision dated 20.01.2014 pronounced by the Bucharest Court, file no. 1453/3/2014, by virtue of Law no. 85/2006, no. 31/1990, no297/2004 and Regulation CNVM no. 6/2009

CALLS

The General Ordinary Meeting of Shareholders on 20.04.2015 at 01:00 PM, at the company headquarters in Bucharest, 29-33 IC Bratianu Blvd., district 3, 3rd floor – room 1, for all the shareholders registered in the Shareholders Register, at the end of the day of 10.04.2015 considered as the reference date.

THE AGENDA FOR THE GENERAL ORDINARY
MEETING OF SHAREHOLDERS IS:

1. Discussion and approval of the individual annual financial statements, respectively the balance sheet, the profit and loss account, the statement of changes in equity, the cash flow statement, informative data, fixed assets statement and explanatory notes of the annual financial statements, drawn up for the financial year 2014, based on the reports submitted by the Special Administrator and the Financial Auditor

2. Set up the date of 12.05.2015 as registration date and the date of 11.05.2015, ex date according to art. 2 letter f of CNVM Regulation no. 6/2009.

3. Granting a power of attorney to the person who will take the necessary steps for the registration and publication of the resolution, as well as for the mentions of the company at the Trade Register.

Only the shareholders registered in the Shareholders' Register kept by SC Depozitarul Central SA on 10.04.2015 established as reference date shall be entitled to attend and can exercise the right to vote, in person or by their legal representatives

The registered capital of SC Cocor Turism SA is made up of 169.180 nominal stocks, each stock giving the right to one vote within the General Meeting of Shareholders.

The shareholders registered on the reference date are entitled to attend and to vote in the general meetings directly or they can be represented by other persons than the shareholders, except for directors, based on a special power of attorney.

The access and/or the vote by correspondence of the shareholders entitled to attend the General Ordinary Meeting of Shareholders is allowed only after proving their identity, which shall be made, in case of shareholder natural persons, by the identity card or in case of legal persona or represented shareholders natural persons, with the identity card of the legal representative accompanied by a document attesting this quality (trade register certificate issued by the Trade Register or another document, in original or certified copy issued by a competent authority in the state where the shareholder is legally registered, not older than 30 days.

The forms of special power of attorney and/or the forms of vote by correspondence can be obtained from the head office of the company from Bucharest, 29-33 IC Bratianu Blvd., district 3, 3rd floor – room 1or can be downloaded from the company website, starting 20.03.2015. One original counterpart of the special power of attorney and/the form of correspondence form, filled in and signed, accompanied by the above-mentioned documents will be submitted / sent so that it can be registered with the company until the latest 17.04.2015 at 04:00 P.M. The special powers of attorney / forms of vote by correspondence accompanied by the shareholder's identity cards can be also sent by email with incorporated extended electronic signature, so that they can be registered with the company until the latest 17.04.2015 at 04:00 P.M. to the address office@cocorspahotel.ro mentioning in the subject field "FOR THE GENERAL ORDINARY MEETING OD SHAREHOLDERS OF SC COCOR TURISM SA from 20.04.2015". On the date of the general meeting, the appointed representative will deliver the original of the special power of attorney/powers of attorney, if they were sent by e-mail with incorporated extended electronic signature.

One or more shareholders representing individually or together, at least 5 % of the registered capital, shall be entitled to introduce new items on the agenda of the general meeting, provided that each item is accompanied by a justification or a resolution draft proposed for adoption by the general meeting, as well as to make proposals of resolutions for the items included or proposed to be included on the agenda of the general meeting. The proposals can be forwarded as follows:

- a) submitted at the head office of the company from Bucharest, 29-33 IC Bratianu Blvd., district 3, 3rd floor, room 1 until the latest 02.04.2015 at 04:00 P.M., with the specification written in capital letters

“FOR THE GENERAL ORDINARY MEETING OD SHAREHOLDERS OF SC COCOR TURISM SA from 20.04.2015” or

- b) by certified letter with acknowledgment of receipt /courier, with the specification written in capital letters “FOR THE GENERAL ORDINARY MEETING OD SHAREHOLDERS OF SC COCOR TURISM SA from 20.04.2015” so that it can be registered at the head office of the company from Bucharest, 29-33 IC Bratianu Blvd., district 3, 3rd floor, room 1, until the latest 02.04.2015 at 04:00 P.M. or
- c) sent by e-mail with incorporated extended electronic signature, so that it can be registered 02.04.2015 at 04:00 P.M. to the address office@cocorspahotel.ro, mentioning in the subject field “FOR THE GENERAL ORDINARY MEETING OD SHAREHOLDERS OF SC COCOR TURISM SA from 20.04.2015”.

Any interested shareholder shall be entitled to ask questions regarding the items on the agenda, to that they are registered with the company until the latest 10.04.2015 at 04:00 P.M. The company can express a general answer for the questions with the same content. The answers to the shareholders’ questions will be given during the meeting or they will be available on the company webpage, in question-answer format.

The above-mentioned shareholders shall have the obligation to send the materials / questions in writing, in sealed envelopes, accompanied by certified copies of the identity cards in case of natural persons, respectively the copy of the trade register certificate issued by the Trade Register or any other proof issued by a competent authority regarding the identity of the legal representative of the legal person not older than 30 days, as well as the copy of the document proving their quality of legal representative, at the head office of the company from Bucharest, 29-33 IC Bratianu Blvd., district 3, 3rd floor – room 1 with a clear specification, written in capital letters: “FOR THE GENERAL ORDINARY MEETING OF SHAREHOLDERS OF SC COCOR TURISM SA from 20.04.2015”. The shareholders can send such questions also by incorporated extended electronic signature, accompanied by the certified copy of the identity card and the document attesting the quality of representative of the legal person, according to the mentions above, until 10.04.2015 at 04:00 P.M., to the address office@cocorspahotel.ro, mentioning in the subject field “FOR THE GENERAL ORDINARY MEETING OD SHAREHOLDERS OF SC COCOR TURISM SA from 20.04.2015”.

The resolution drafts and the informative materials can be inspected at the head office of the company, any working day or on the company website office@cocorspahotel.ro, section “for shareholders” starting 20.03.2015.

Additional information can be obtained at the head office of the company from Bucharest, 29-33 IC Bratianu Blvd., district 3, 3rd floor, room 1, at phone 021/313.14.03 between 10:00 A.M. and 04:00 P.M..

If the validity requirements of the ordinary meeting are not met at the first call, the second call is established for 21.04.2015 in the same place, at the same time and with the same agenda.

Insolvency Administrator

VIA INSOLV SPRL

By ms. Alexandru Magdalena

